

### 1. CONSOLIDATED RESULTS FOR THE FIRST HALF-YEAR 2008

The Board of Directors, which met on August 27<sup>th</sup>, 2008, chaired by Mr Charles EDELSTENNE, approved the financial statements for the first half-year 2008:

#### Consolidated orders:

Consolidated half-year 2008 orders amount to **2.39 billion euros**. They split as follows:

- Falcon : 79 %
- Defense : 21 %

The export share accounts for 84 % of total consolidated orders.

#### Consolidated sales:

Consolidated half-year 2008 sales amount to **1.54 billion euros**. They split as follows:

- Falcon : 71 %
- Defense : 29 %

The export share accounts for 80 % of consolidated half-year sales.

#### Consolidated operating profit:

Consolidated half-year 2008 operating profit is **202 million euros**. It accounts for 13.1 % of consolidated half-year sales.

#### Consolidated net profit:

Consolidated half-year 2008 net profit (total Group and net attributable Group profit) amounts to **167 million euros**. It accounts for 10.8 % of consolidated half-year sales.

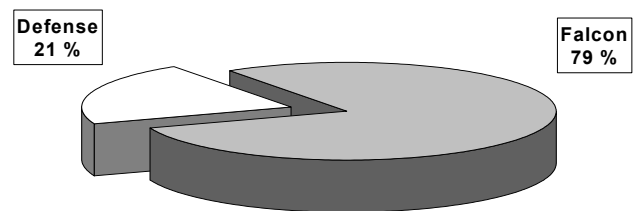
#### Net consolidated earnings per share:

The net consolidated earnings per share is **16.5 euros** as of June 30<sup>th</sup>, 2008, compared to 18.2 euros as of June 30<sup>th</sup>, 2007.

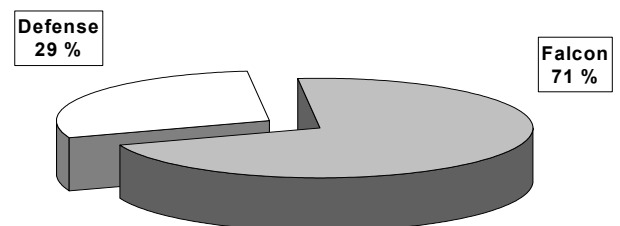
### 2. MEMBERS OF THE BOARD OF DIRECTORS:

The Board of Directors took due note of the resignation of Mr Olivier ANDRIES from his office as Director.

**2,386 M€**  
**Consolidated orders**



**1,544 M€**  
**Consolidated sales**



**202 M€**  
**Consolidated operating profit**

**167 M€**  
**Consolidated net profit**

The financial half-year statements are available at the Dassault Aviation website [www.dassault-aviation.com](http://www.dassault-aviation.com), "Finance" Tab, then "Publications".