



COMBINED GENERAL MEETING

OF MAY 20, 2015

Terms of the provision of the preparatory documents

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The shareholders have been convened to a Combined General Meeting for the following date:

WEDNESDAY 20 MAY 2015 at 4 PM

at the registered office

9, Rond-Point des Champs-Élysées-Marcel Dassault
75008 PARIS - FRANCE

The meeting notice (*l'avis de réunion*) comprising the agenda and the text of the resolutions submitted by the Board of Directors to such General Meeting has been published on March 30, 2015 in the French official legal announcement publication (*Bulletin des Annonces Légales Obligatoires (BALO)*). This meeting notice can be consulted on the website of the BALO www.journal-officiel.gouv.fr and on the web site of the company www.dassault-aviation.com in the folder "Finance"/sub folder "General Meetings" (*Assemblées Générales*).

As of April 29, 2015, date of publication of the convening notice in the BALO and in the legal gazette « Les Petites Affiches », the shareholders can obtain directly, upon request, from BNP PARIBAS Securities Services (CTS - Services aux Emetteurs – Assemblées - Grands Moulins de Pantin - 9 rue du Débarcadère 93761 PANTIN Cedex - FRANCE):

- either an admission card to such General Meeting,
- or a single proxy form/voting form,

as well as the documents and information concerning such General Meeting listed in Articles R.225-76, R.225-81 et R.225-83 of the French commercial code.

The obtaining of the afore mentioned documents by the shareholders holding bearer shares is conditioned to the provision of a certificate issued by the duly authorized intermediary holding their shareholder account.

The documents listed in Article R.225-73-1 of the commercial code are available on the website of the company www.dassault-aviation.com, folder "Finance"/sub folder "General Meetings" (*Assemblées Générales*).

The 2014 Annual Report is also available for the shareholders:

- under an electronic format on the website of the company www.dassault-aviation.com, folder "Finance"/sub folder "Publications" and "General Meetings" (*Assemblées Générales*) ; or
- under the form of a brochure, at no cost, at the registered office of the company 9, Rond-Point des Champs-Élysées-Marcel Dassault 75008 PARIS, France and at BNP PARIBAS Securities Services (at the afore mentioned address).

The documents and information listed in Articles R.225-89 and R.225-90 of the French commercial code can be consulted at the registered office in the terms and conditions set forth in such Articles.
