

DASSAULT AVIATION

Annual General Meeting of shareholders of May 19, 2016

Minutes

Dividend of EUR 12.10 per share

Quorum

Reached for the Meeting:

- . 61 shareholders attending the Meeting,
 - . 1 shareholder represented by third party,
 - . 0 proxy granted to the Chairman,
 - . 153 shareholders voting by correspondence,
- accounting for 7,761,813 shares i.e. 89.08% of the shares with voting rights.

Fiscal year 2015 / significant post-closing events / 2016 objectives and outlook

The Chairman of the Meeting is Mr. Eric TRAPPIER, Chairman of the Board and Chief Executive Officer of the Company. He outlines the main events that have occurred since the closing of the fiscal year 2015 and the activities of the Group during this year. Then, he comments on the 2015 results, on any changes to the share capital of the Company, on the objectives for 2016 and on forecasts for the military and FALCON business jet aircrafts industries.

After a summary of their reports by the Auditors, he answers shareholders' questions.

Voting of the resolutions

The Meeting has approved:

- . with a unanimous vote of the shareholders attending the Meeting, represented or voting by correspondence:
 - the 2015 annual financial statements of the Parent Company which show a net profit of EUR 283 million,
 - the 2015 consolidated financial statements of the Group DASSAULT AVIATION which show, according to IFRS standards, a net profit of EUR 141 million,
 - the Auditors' special report on related-party transactions and commitments, given that the Directors did not take part in the vote,
 - the standard powers to perform any and all legal filing or publication formalities required by law;
- . with a majority of the votes of the shareholders attending the Meeting, represented or voting by correspondence, required for an ordinary general meeting:
 - the regulated agreement relating to the continuation of the benefit of the additional pension plan for senior executives of the Company for the Chairman and Chief Executive Officer, given that he did not take part in the vote,

- the regulated agreement relating to the continuation of the benefit of the additional pension plan for senior executives of the Company for the Chief Operating Officer,
 - the compensation package payable and allocated for 2015 to the Chairman and Chief Executive Officer, given that he did not take part in the vote,
 - the compensation package payable and allocated for 2015 to the Chief Operating Officer,
 - the discharge to Directors,
 - the distribution of a dividend of EUR 12.10 per share (to be paid on June 1, 2016) and the appropriation of the remaining balance to retained earnings,
 - the renewal of terms of office of Mrs. Nicole Dassault and Mr. Alain Garcia to the Board of Directors for four years,
 - the authorization for the Board of Directors to allow the Company to purchase its own shares under a share buyback program.
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