

# DASSAULT AVIATION

## Combined Ordinary and Extraordinary General Meeting of shareholders of May 18, 2017

### *Voting results*

- Number of shares making up the share capital:	8,250,785
- Number of treasury shares:	38,600
- Number of shares with voting rights :	8,212,185
- Required quorum for the ordinary part of the meeting: 1/5 <sup>th</sup> of shares with voting rights:	1,642,437
- Required quorum for the extraordinary part of the meeting: 1/4 <sup>th</sup> of shares with voting rights:	2,053,047
- Number of shareholders attending the meeting:	75
- Number of proxies granted to third parties:	0
- Number of proxies granted to Chairman:	0
- Number of shareholders voting by correspondence:	331
<b><i>Total number of shareholders:</i></b>	<b><u>406</u></b>
- Number of shares held by shareholders attending the meeting:	5,123,440
- Number of shares held by shareholders being represented:	0
- Number of shares held by shareholders voting by correspondence:	1,232,181
<b><i>Total number of shares:</i></b>	<b><u>6,355,621</u></b>
- Number of votes held by shareholders attending the meeting:	10,241,912
- Number of votes held by shareholders being represented:	0
- Number of votes held by shareholders voting by correspondence:	1,232,192
<b><i>Total number of votes cast:</i></b>	<b><u>11,474,104</u></b>

- Voting results:

- **First resolution (Approval of the annual financial statements for fiscal year 2016):**

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,472,357 votes, i.e. 99.99% of cast votes

Number of votes against or abstentions: 1,747

- **Second resolution (Approval of the consolidated financial statements for fiscal year 2016):**

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,471,409 votes, i.e. 99.98% of cast votes

Number of votes against or abstentions: 2,695

- **Third resolution (Allocation and distribution of the net income of the Parent Company):**

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,473,156 votes, i.e. 99.99% of cast votes

Number of votes against or abstentions: 948

- **Fourth resolution (Option for payment of the dividend in shares):**

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,473,624 votes, i.e. 99.99% of cast votes

Number of votes against or abstentions: 480

- **Fifth resolution (Advisory opinion on the elements of compensation due and attributed for fiscal year 2016 to Mr. Éric Trappier, Chairman and Chief Executive Officer):**

Total number of cast votes: 11,473,054 votes, i.e. 86.05% of the 13,333,017 votes attached to the 8,211,160 shares with voting rights (Mr. Éric Trappier, having interest, holding 1,050 votes, did not take part in the vote)

Number of votes for: 10,765,117 votes, i.e. 93.83% of cast votes

Number of votes against or abstentions: 707,937

- ***Sixth resolution (Advisory opinion on the elements of compensation due and attributed for fiscal year 2016 to Mr. Loïk Segalen, Chief Operating Officer):***

Total number of cast votes: 11,473,204 votes, i.e. 86.05% of the 13,333,167 votes attached to the 8,211,285 shares with voting rights (Mr. Loïk Segalen, having interest, holding 900 votes, did not take part in the vote)

Number of votes for: 10,765,267 votes, i.e. 93.83% of cast votes

Number of votes against or abstentions: 707,937

- ***Seventh resolution (Approval of the 2017 compensation policy for Mr. Éric Trappier, Chairman and Chief Executive Officer):***

Total number of cast votes: 11,473,054 votes, i.e. 86.05% of the 13,333,017 votes attached to the 8,211,160 shares with voting rights (Mr. Éric Trappier, having interest, holding 1,050 votes, did not take part in the vote)

Number of votes for: 10,764,843 votes, i.e. 93.83% of cast votes

Number of votes against or abstentions: 708,211

- ***Eighth resolution (Approval of the 2017 compensation policy for Mr. Loïk Segalen, Chief Operating Officer):***

Total number of cast votes: 11,473,204 votes, i.e. 86.05% of the 13,333,167 votes attached to the 8,211,285 shares with voting rights (Mr. Loïk Segalen, having interest, holding 900 votes, did not take part in the vote)

Number of votes for: 10,764,993 votes, i.e. 93.83% of cast votes

Number of votes against or abstentions: 708,211

- ***Ninth resolution (Discharge to Directors):***

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,462,861 votes, i.e. 99.90% of cast votes

Number of votes against or abstentions: 11,243

- ***Tenth resolution (Ratification of the appointment of a director):***

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 10,850,295 votes, i.e. 94.56% of cast votes

Number of votes against or abstentions: 623,809

- ***Eleventh resolution (Ratification of the appointment of a director):***

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,468,814 votes, i.e. 99.95% of cast votes

Number of votes against or abstentions: 5,290

- ***Twelfth resolution (Approval of a regulated agreement relating to a real estate lease granted by GIMD):***

Total number of cast votes: 1,237,315 votes, i.e. 39.95% of the 3,097,278 votes attached to the 3,093,778 shares with voting rights (GIMD, Ms. Marie-Hélène Habert and Catherine Dassault, Mesrs. Serge Dassault, Olivier Dassault and Charles Edelstenne, having interest, holding 10,236,789 votes, did not take part in the vote)

Number of votes for: 1,228,670 votes, i.e. 99.30% of cast votes

Number of votes against or abstentions: 8,645

- ***Thirteenth resolution (Approval of a regulated agreement relating to a disposal contract concluded with AIRBUS GROUP SAS):***

Total number of cast votes: 11,474,104 votes, i.e. 91.73% of the 12,508,883 votes attached to the 7,387,001 shares with voting rights (Airbus Group, having interest, holding 825,184 votes, did not take part in the vote)

Number of votes for: 11,465,459 votes, i.e. 99.92% of cast votes

Number of votes against or abstentions: 8,645

- ***Fourteenth resolution (Authorization for the Board of Directors to allow the company to purchase its own shares under a share buyback program):***

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,189,895 votes, i.e. 97.52% of cast votes

Number of votes against or abstentions: 284,209

- ***Fifteenth resolution (Authorization to be given to the Board of Directors to reduce the Company's share capital by cancellation of shares purchased or to be purchased under the scope of a share buyback program):***

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,434,643 votes, i.e. 99.66% of cast votes

Number of votes against or abstentions: 39,461

- ***Sixteenth resolution (Powers to perform formalities):***

Total number of cast votes: 11,474,104 votes, i.e. 86.05% of the 13,334,067 votes attached to the 8,212,185 shares with voting rights

Number of votes for: 11,474,104 votes, i.e. 100% of cast votes

Number of votes against or abstentions: none

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