

DASSAULT AVIATION

Combined Ordinary and Extraordinary General Meeting of shareholders of May 24, 2018

Minutes

Dividend of EUR 15.3 per share

Quorum

Reached for the Meeting:

- . 74 shareholders attending the Meeting,
- . 0 shareholder represented by third party,
- . 0 proxy granted to the Chairman,
- . 422 shareholders voting by correspondence,
i.e., 496 shareholders accounting for 6,425,921 shares i.e. 77.65% of the shares with voting rights.

Fiscal year 2017 / significant post-closing events / 2018 objectives and outlook

The Chairman of the Meeting is Mr. Eric TRAPPIER, Chairman of the Board and Chief Executive Officer of the Company. He outlines the main events that have occurred since the closing of the fiscal year 2017 and the activities of the Group during such year. Then, he comments on the results of fiscal year 2017, on the objectives for 2018 and on the forecasts for the military and Falcon business jet aircrafts industries.

After a summary of their reports by the Auditors, he answers shareholders' questions.

Voting of the resolutions

The Meeting has approved:

. with a majority of the votes of the shareholders attending the Meeting, represented or voting by correspondence, required for an ordinary general meeting:

- the 2017 annual financial statements of the Parent Company which show a net profit of EUR 309 million,
- the 2017 consolidated financial statements of the Group DASSAULT AVIATION which show, according to IFRS standards, a net profit of EUR 709 million,

. with a unanimous vote of the shareholders attending the Meeting, represented or voting by correspondence:

- the distribution of a dividend of EUR 15.3 per share (to be paid as of June 27th, 2018) and the appropriation of the remaining balance to retained earnings,

. with a majority of the votes of the shareholders attending the Meeting, represented or voting by correspondence, required for an ordinary general meeting:

- the option offered to each shareholder to receive this dividend partially or fully in shares,
- the compensation package due or attributed for 2017 to the Chairman and Chief Executive Officer, given that he did not take part in the vote,
- the compensation package due or attributed for 2017 to the Chief Operating Officer, given that he did not take part in the vote,
- the 2018 compensation policy for the Chairman and Chief Executive Officer, given that he did not take part in the vote,
- the 2018 compensation policy for the Chief Operating Officer, given that he did not take part in the vote,
- the renewal of terms as director of Mrs. Marie-Hélène HABERT to the Board of Directors for four years, given that she did not take part in the vote,
- the renewal of terms as director of Mr. Henri PROGLIO to the Board of Directors for four years, given that he did not take part in the vote,
- the regulated agreement relating to the acquisition of land from GIMD, given that GIMD and the Directors having a term of office in GIMD and in the Company did not take part in the vote,
- the regulated agreement relating to the supplementary pension plan of the Chairman and Chief Executive Officer, given that he did not take part in the vote,
- the regulated agreement relating to the supplementary pension plan of the Chief Operating Officer, given that he did not take part in the vote,
- the authorization for the Board of Directors to allow the Company to purchase its own shares under a share buyback program;

. with a qualified majority of the two-third of the votes of the shareholders attending the Meeting, represented or voting by correspondence, required for an extraordinary general meeting:

- the authorization to the Board of Directors to allocate shares of the Company to the executive directors and certain Company employees,
- the authorization to the Board of Directors to reduce the Company's share capital by cancellation of shares purchased or to be purchased under the scope of a share buyback program;

. with a unanimous vote of the shareholders attending the Meeting, represented or voting by correspondence:

- the standard powers to perform any and all legal filing or publication formalities required by law.

The Meeting has rejected the capital increase reserved for employees who are members of the Corporate Savings Scheme by 91.13% of votes against.
