

GENERAL MEETING OF MAY 12, 2020

Terms of the provision of the preparatory documents

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The shareholders have been convened to a General Ordinary and Extraordinary Meeting to be held on:

TUESDAY 12 MAY 2020 at 3 PM
closed doors (*huis clos*)

at 78, quai Marcel Dassault in Saint-Cloud (92210) - France,
without the physical presence of shareholders and people who are entitled to attend the meeting,
pursuant to the legal provisions of the Ordonnance n°2020-321 of March 25th 2020.

The meeting notice (*l'avis de réunion*) comprising the agenda and the text of the resolutions submitted by the Board of Directors to such General Meeting has been published on April 6, 2020 in the French official legal announcement publication (*Bulletin des Annonces Légales Obligatoires (BALO)*). This meeting notice can be consulted on the website of the BALO www.journal-officiel.gouv.fr and on the web site of the company www.dassault-aviation.com in the folder "Finance"/sub folder "General Meetings" (*Assemblées Générales*).

As of April 27, 2020, date of publication of the convening notice (*l'avis de convocation*) in the BALO and in the legal gazette « Les Petites Affiches », the shareholders can obtain directly, upon request, from BNP PARIBAS Securities Services (CTS - Services aux Emetteurs – Assemblées - Grands Moulins de Pantin - 9 rue du Débarcadère 93761 PANTIN Cedex - FRANCE):

- either an admission card to such General Meeting,
- or a single proxy form/voting form,

as well as the documents and information concerning such General Meeting listed in Articles R. 225-76, R. 225-81 et R. 225-83 of the French commercial code.

The obtaining of the aforementioned documents by the shareholders holding bearer shares is conditioned to the provision of a certificate issued by the duly authorized intermediary holding their shareholder account.

The documents listed in Article R. 225-73-1 of the commercial code are available on the website of the company www.dassault-aviation.com, folder "Finance"/sub folder "General Meetings" (*Assemblées Générales*).

The 2019 Annual Report is also available for the shareholders:

- under an electronic format on the website of the company www.dassault-aviation.com, folder "Finance"/sub folder "Publications" and "General Meetings" (*Assemblées Générales*) ; or
- under the form of a brochure, at no cost, at the registered office of the company 9, Rond-Point des Champs-Élysées-Marcel Dassault 75008 PARIS, France and at Société Générale-Service Assemblées (at the aforementioned address).

The documents and information listed in Articles R. 225-89 and R. 225-90 of the French commercial code can be consulted at the registered office in the terms and conditions set forth in such Articles.

À PROPOS DE DASSAULT AVIATION :

Avec plus de 10 000 avions militaires et civils livrés dans plus de 90 pays depuis un siècle (dont 2 500 Falcon), Dassault Aviation dispose d'un savoir-faire et d'une expérience reconnus dans la conception, le développement, la vente et le support de tous les types d'avion, depuis l'appareil de combat Rafale jusqu'à la famille de business jets haut de gamme Falcon en passant par les drones militaires et les systèmes spatiaux. En 2019, le chiffre d'affaires de Dassault Aviation s'est élevé à 7,3 milliards d'euros. Le Groupe compte 12 750 collaborateurs.

dassault-aviation.com

CONTACTS :

Communication Institutionnelle

Stéphane Fort - Tél +33 (0)1 47 11 86 90 - stephane.fort@dassault-aviation.com

Communication Financière

Armelle Gary - Tél +33 (0)1 47 11 84 24 - armelle.gary@dassault-aviation.com