DASSAULT AVIATION

Combined Ordinary and Extraordinary General Meeting of shareholders
of May 12, 2020

Voting results

- Number of shares making up the share capital: 8,348,703
- Number of treasury shares: 33,421
- Number of shares with voting rights: 8,315,282
- Required quorum for the ordinary part of the meeting: 1,663,057
  (1/5th of shares with voting rights)
- Required quorum for the extraordinary part of the meeting: 2,078,821
  (1/4th of shares with voting rights)
- Number of proxies granted to the Chairman: 375
- Number of shareholders voting by correspondence: 584

Total number of shareholders: 959

- Number of shares held by shareholders having given a proxy to the Chairman: 4,642
- Number of shares held by shareholders voting by correspondence: 6,648,144

Total number of shares: 6,652,786

- Number of votes held by shareholders having given a proxy to the Chairman: 5,107
- Number of votes held by shareholders voting by correspondence: 11,819,266

Total number of votes cast: 11,824,373
- Voting results:

- **First resolution (Approval of the annual financial statements for fiscal year 2019):**
  
  Total number of cast votes: 11,821,359 votes, i.e. 87.63% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  
  Number of votes for: 11,812,783 votes, i.e. 99.93% of cast votes
  
  Number of votes against: 8,576 votes
  
  Number of abstentions: 3,014 votes

- **Second resolution (Approval of the consolidated financial statements for fiscal year 2019):**
  
  Total number of cast votes: 11,821,352 votes, i.e. 87.63% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  
  Number of votes for: 11,812,776 votes, i.e. 99.93% of cast votes
  
  Number of votes against: 8,576 votes
  
  Number of abstentions: 3,021 votes

- **Third resolution (Allocation and distribution of the net income of the Parent Company):**
  
  Total number of cast votes: 11,824,279 votes, i.e. 87.65% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  
  Number of votes for: 11,823,688 votes, i.e. 99.99% of cast votes
  
  Number of votes against: 591 votes
  
  Number of abstentions: 94 votes

- **Fourth resolution (Approval of the elements of compensation due or attributed for fiscal year 2019 to the Directors):**
  
  Total number of cast votes: 11,808,913 votes, i.e. 87.54% of the 13,489,491 votes attached to the 8,315,060 shares with voting rights (Ms. Marie-Hélène Habert, Catherine Dassault, Lucia Sinapi-Thomas and Mathilde Lemoine and Mr. Charles Edelstenne, Olivier Dassault and Henri Proglio, having interest, holding together 226 votes, did not take part in the vote)
  
  Number of votes for: 11,099,278 votes, i.e. 93.99% of cast votes
  
  Number of votes against: 709,635 votes
  
  Number of abstentions: 15,070 votes

- **Fifth resolution (Approval of the elements of compensation due or attributed for fiscal year 2019 to Mr. Eric TRAPPIER, Chairman and Chief Executive Officer):**
  
  Total number of cast votes: 11,803,693 votes, i.e. 87.54% of the 13,484,310 votes attached to the 8,311,454 shares with voting rights (Mr. Eric Trappier, having interest, holding 5,610 votes, did not take part in the vote)
  
  Number of votes for: 11,044,693 votes, i.e. 93.57% of cast votes
  
  Number of votes against: 759,000 votes
  
  Number of abstentions: 15,070 votes
- **Sixth resolution (Approval of the elements of compensation due or attributed for fiscal year 2019 to Mr. Loïk SEGALEN, Chief Operating Officer):**

  Total number of cast votes: 11,804,410 votes, i.e. 87.54% of the 13,485,027 votes attached to the 8,311,970 shares with voting rights (Mr. Loïk Segalen, having interest, holding 4,893 votes, did not take part in the vote)
  Number of votes for: 11,028,339 votes, i.e. 93.43% of cast votes
  Number of votes against: 776,071 votes
  Number of abstentions: 15,070 votes

- **Seventh resolution (Approval of the 2020 compensation policy for the Directors):**

  Total number of cast votes: 11,821,004 votes, i.e. 87.63% of the 13,489,491 votes attached to the 8,315,060 shares with voting rights (Mrs. Marie-Hélène Habert, Catherine Dassault, Lucia Sinapi-Thomas and Mathilde Lemoine and Messrs Charles Edelstenne, Olivier Dassault and Henri Proglio, having interest, holding together 226 votes, did not take part in the vote)
  Number of votes for: 11,811,254 votes, i.e. 99.92% of cast votes
  Number of votes against: 9,750 votes
  Number of abstentions: 2,979 votes

- **Eighth resolution (Approval of the 2020 compensation policy of the Chairman and Chief Executive Officer):**

  Total number of cast votes: 11,803,680 votes, i.e. 87.54% of the 13,484,310 votes attached to the 8,311,454 shares with voting rights (Mr. Eric Trappier, having interest, holding 5,610 votes, did not take part in the vote)
  Number of votes for: 10,967,026 votes, i.e. 92.91% of cast votes
  Number of votes against: 836,654
  Number of abstentions: 15,083

- **Ninth resolution (Approval of the 2020 compensation policy of the Chief Operating Officer):**

  Total number of cast votes: 11,685,414 votes, i.e. 86.98% of the 13,433,636 votes attached to the 8,310,786 shares with voting rights (Mr. Loïk Segalen, having interest, holding 3,217 votes, did not take part in the vote)
  Number of votes for: 10,912,597 votes, i.e. 93.39% of cast votes
  Number of votes against: 836,654
  Number of abstentions: 15,083

- **Tenth resolution (Renewal of term as Director of Ms. Catherine DASSAULT):**

  Total number of cast votes: 11,824,227 votes, i.e. 87.65% of the 13,489,869 votes attached to the 8,315,256 shares with voting rights (Ms. Catherine DASSAULT, having interest, holding 51 votes, did not take part in the vote)
  Number of votes for: 11,283,900 votes, i.e. 95.43% of cast votes
  Number of votes against: 540,327
  Number of abstentions: 95
- **Eleventh resolution (Renewal of term as Director of Ms. Mathilde LEMOINE):**

  Total number of cast votes: 11,821,385 votes, i.e. 87.63% of the 13,489,870 votes attached to the 8,315,257 shares with voting rights (Ms. Mathilde LEMOINE, having interest, holding 50 votes, did not take part in the vote)
  Number of votes for: 11,732,717 votes, i.e. 99.25% of cast votes
  Number of votes against: 88,668
  Number of abstentions: 2,938

- **Twelfth resolution (Appointment of PricewaterhouseCoopers as statutory auditor):**

  Total number of cast votes: 11,824,291 votes, i.e. 87.65% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  Number of votes for: 11,823,936 votes, i.e. 99.99% of cast votes
  Number of votes against: 355
  Number of abstentions: 82

- **Thirteenth resolution (Renewal of Mazars SA as statutory auditor):**

  Total number of cast votes: 11,824,291 votes, i.e. 87.65% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  Number of votes for: 11,689,749 votes, i.e. 98.86% of cast votes
  Number of votes against: 134,542
  Number of abstentions: 82

- **Fourteenth resolution (Authorization to be given to the Board of Directors to allow the Company to purchase its own shares under a share buyback program):**

  Total number of cast votes: 11,824,345 votes, i.e. 87.65% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  Number of votes for: 11,320,641 votes, i.e. 95.74% of cast votes
  Number of votes against: 503,704
  Number of abstentions: 28

- **Fifteen resolution (Authorization to be given to the Board of Directors to reduce the Company’s share capital by cancellation of shares purchased or to be purchased under the scope of a share buyback program):**

  Total number of cast votes: 11,824,345 votes, i.e. 87.65% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  Number of votes for: 11,790,097 votes, i.e. 99.71% of cast votes
  Number of votes against: 34,248
  Number of abstentions: 28
- **Sixteenth resolution (Harmonization of the 4th paragraph of Article 13 of the bylaws concerning the threshold for the appointment of Directors representing employees):**

  Total number of cast votes: 11,824,344 votes, i.e. 87.65% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  Number of votes for: 11,821,158 votes, i.e. 99.97% of cast votes
  Number of votes against: 3,186
  Number of abstentions: 29

- **Seventeenth resolution (Harmonization of the 4th paragraph of Article 13 of the bylaws on the obligation to appoint an alternate statutory auditor for each statutory auditor):**

  Total number of cast votes: 11,824,299 votes, i.e. 87.65% of the 13,489,920 votes attached to the 8,315,282 shares with voting rights
  Number of votes for: 11,821,127 votes, i.e. 99.97% of cast votes
  Number of votes against: 3,172
  Number of abstentions: 74