

GENERAL MEETING OF MAY 11, 2021***Terms of the provision of the preparatory documents***

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The shareholders have been convened to the Annual Combined General Meeting to be held on:

TUESDAY 11 MAY 2021 at 3 PM
closed doors (*huis clos*)

at 78, quai Marcel Dassault in Saint-Cloud (92210) - France, without the physical presence of shareholders and people who are entitled to attend the meeting, pursuant to the legal provisions of ordinance n° 2020-321 of March 25, 2020 extended and modified by ordinance n° 2020-1497 of December 2, 2020 and decree n° 2020-418 of April 10, 2020 extended and amended by decrees n° 2020-1614 of December 18, 2020 and n° 2021-255 of March 9, 2021.

The meeting notice (*l'avis de réunion*) comprising the agenda and the text of the resolutions submitted by the Board of Directors to such General Meeting has been published on March 31, 2021 in the French official legal announcement publication number 39 (*Bulletin des Annonces Légales Obligatoires (BALO)*). This meeting notice can be consulted on the website of the BALO www.journal-officiel.gouv.fr and on the web site of the company www.dassault-aviation.com in the folder "Finance"/sub folder "General Meetings 2021" (*Assemblées Générales 2021*).

No admission card will be issued. Shareholders are invited under the conditions described in the convening notice to exercise their voting rights only by remote means (by post or electronically via the VOTACCESS secure site) or to give proxy to the Chairman of the General Meeting or to any other natural or legal person of their choice.

As of April 23, 2021, date of publication of the convening notice (*l'avis de convocation*) in the BALO and in the Affiches Parisiennes « Les Affiches Parisiennes », the shareholders can obtain directly, upon request, from BNP PARIBAS Securities Services (CTS - Services aux Emetteurs – Assemblées - Grands Moulins de Pantin - 9 rue du Débarcadère 93761 PANTIN Cedex - FRANCE) a single proxy form/voting form, as well as the documents and information concerning such General Meeting listed in Articles R. 225-76, R. 225-81 et R. 225-83 of the French commercial code.

The obtaining of the aforementioned documents by the shareholders holding bearer shares is conditioned to the provision of a certificate issued by the duly authorized intermediary holding their shareholder account.

The documents listed in Article R. 22-10-23 of the commercial code are available on the website of the company www.dassault-aviation.com, folder "Finance"/sub folder "General Meetings 2021" (*Assemblées Générales 2021*).

The 2020 Annual Report is also available for the shareholders:

- under an electronic format on the website of the company www.dassault-aviation.com, folder “Finance”/sub folder “Publications”; or
- under the form of a brochure, at no cost, at the registered office of the company 9, Rond-Point des Champs-Élysées-Marcel Dassault 75008 PARIS, France and at Société Générale-Service Assemblées (at the aforementioned address).

The documents that have to be made available to shareholders can be consulted at the registered office within the statutory deadline.

The terms and conditions relating to the participation in the General Meeting are likely to be modified depending on the evolution of the health and / or regulatory situation, shareholders are encouraged to regularly consult the Dassault Aviation website.

À PROPOS DE DASSAULT AVIATION :

With over 10,000 military and civil aircraft (including 2,500 Falcons) delivered in more than 90 countries over the last century, Dassault Aviation has built up expertise recognized worldwide in the design, development, sale and support of all types of aircraft, ranging from the Rafale fighter, to the high-end Falcon family of business jets, military drones and space systems. In 2020, Dassault Aviation reported revenues of €5.5 billion. The company has 12,440 employees

dassault-aviation.com

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