

## DASSAULT AVIATION

French corporation (*société anonyme*) with a share capital of 66,789,624 euros  
Headquarters: 9, Rond-Point des Champs-Élysées Marcel Dassault - 75008 PARIS  
RCS PARIS 712 042 456

Information concerning the total number of voting rights and shares as per article L. 233-8 II of the French Commercial Code (*Code de commerce*) and article 223-16 of the General Regulations (*Règlement Général*) of the French Market Authority (*Autorité des Marchés Financiers*)

<b>Date</b>	<b>Total number of shares</b>	<b>Total number of voting rights</b>
09/30/2021	83,487,030*	Theoretical voting rights: 135,536,930*  Exercisable voting rights: 135,226,800*

\* as per the 10 for 1 stock split of the Dassault Aviation shares (see the Euronext corporate event notice attached).



**CORPORATE EVENT NOTICE:** Announcement  
**LOCATION:** **DASSAULT AVIATION**  
**NOTICE:** Paris  
**DATE:** PAR\_20210901\_23850\_EUR  
**MARKET:** 01/09/2021  
EURONEXT PARIS

### ***Nominal value split of DASSAULT AVIATION ordinary shares***

The board of directors of the company DASSAULT AVIATION, held on 22/07/2021, has decided to implement a 1-for-10 nominal value split, as approved by the extraordinary general shareholders' meeting, on 11/05/2021.

Therefore, on 29/09/2021, the nominal value split will be carried out by mandatory exchange of the existing shares (par value 8.00 EUR / ISIN FR0000121725) for new shares (par value 0.80 EUR / ISIN FR0014004L86), at a rate of 10 new shares for 1 existing one.

A market notice providing further details will be published at a later date.

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### ***1 - Calendar and technical aspects***

28/09/2021	- Last trading day of old shares (ISIN code FR0000121725)
29/09/2021	- Effective date of the nominal value split - Delisting of old shares (ISIN code FR0000121725) - Admission to trading of the new shares under ISIN code FR0014004L86/ Symbol: AM
30/09/2021	Record date
01/10/2021	Payment date
COAF	EF...
FTT	Not applicable

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### **2- End of eligibility to DSO**

Following the announcement of a stock split project on DASSAULT AVIATION securities (ISIN code FR0000121725), Euronext Paris announces that the ordinary shares issued by DASSAULT AVIATION will no longer be eligible to the Deferred Settlement Order Service (DSO) as from 28/09/2021.

### **3- Cancellation of orders**

The order book of the ordinary shares issued by DASSAULT AVIATION will be purged on the following conditions:

Reason:	End of eligibility to DSO
Cancellation of orders:	On 27/09/2021 at the end of the trading session
Orders to be renewed on:	28/09/2021
Type of orders:	New Clients orders

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Product name:	DASSAULT AVIATION	Euronext code:	FR0000121725
ISIN:	FR0000121725		
Symbol:	AM		

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