

Minutes of the Combined General Meeting of Dassault Aviation held on May 16, 2023

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The Combined General Meeting of shareholders of Dassault Aviation took place on May 16, 2023 at 3 p.m. at 9, Rond-Point des Champs-Élysées Marcel-Dassault, in Paris (75008), with the physical presence of shareholders.

Quorum

The quorum was 91.288% accounting for 75,112,030 shares with ordinary voting rights and 127,177,606 voting rights and 75,111,941 shares with extraordinary voting rights and 127,177,487 voting rights. The quorum was reached for both ordinary and extraordinary meetings.

Fiscal year 2022/Significant post-closing events/2023 objectives and prospects

Mr. Éric TRAPPIER, Chairman of the Board and Chief executive Officer of the Company, chaired the Meeting.

A film relating the highlights of 2022 and the start of 2023 was shown.

After detailing the activities of the Group in 2022, the Chairman indicated the major events of the start of 2023. He also presented the elements of compensation of the executive officers and directors put to the vote of shareholders.

After the Statutory Auditors' summary of their reports, he answered to the shareholders' questions.

Voting results of the resolutions

The General Meeting has approved:

- with a majority of the votes of the shareholders attending the Meeting, represented or voting by correspondence, required for an ordinary general meeting:
 - the 2022 annual financial statements of the Parent Company with a net profit of 540 million euros,
 - the 2022 consolidated financial statements of the Group DASSAULT AVIATION with a net profit of 716 million euros (including 716 million euros attributable to owners of the Parent Company),
 - the distribution of a dividend of 3 euros per share (to be paid on May 23, 2023) and the appropriation of the remaining balance to retained earnings,
 - the elements of compensation due or attributed for fiscal year 2022 to the Directors,
 - the elements of compensation due or attributed for fiscal year 2022 to Mr. Éric Trappier, Chairman and Chief Executive Officer,

- the elements of compensation due or attributed for fiscal year 2022 to Mr. Loïk Segalen, Chief Operating Officer,
 - the 2023 compensation policy for the Directors,
 - the 2023 compensation policy for the Chairman and Chief Executive Officer,
 - the 2023 compensation policy for the Chief Operating Officer,
 - the renewal of term as director of Mrs. Lucia Sinapi-Thomas for four years, i.e. until the end of the General Meeting called to decide in 2027 on the 2026 financial statements,
 - the renewal of term as director of Mr. Charles Edelstenne for four years, i.e. until the end of the General Meeting called to decide in 2027 on the 2026 financial statements,
 - the renewal of term as director of Mr. Thierry Dassault for four years, i.e. until the end of the General Meeting called to decide in 2027 on the 2026 financial statements,
 - the renewal of term as director of Mr. Éric Trappier for four years, i.e. until the end of the General Meeting called to decide in 2027 on the 2026 financial statements,
 - the related-party agreement regarding the purchase by Dassault Aviation of lands in Mérignac and Martignas from GIMD, given that GIMD, Mrs Marie-Hélène Habert, Mr. Thierry Dassault and Mr. Charles Edelstenne did not take part in the vote,
 - the authorization to be given to the Board of directors to allow the Company to purchase its own shares under a share buyback program,
 - the powers to carry out formalities.
- with a qualified majority of two-third of the votes of the shareholders attending the Meeting, represented or voting by correspondence, required for an extraordinary general meeting:
- the authorization to be given to the Board of directors to reduce the Company's share capital by canceling shares purchased or to be purchased under a share buyback program.

ABOUT DASSAULT AVIATION:

With over 10,000 military and civil aircraft (including 2,500 Falcons) delivered in more than 90 countries over the last century, Dassault Aviation has built up expertise recognized worldwide in the design, development, sale and support of all types of aircraft, ranging from the Rafale fighter, to the high-end Falcon family of business jets, military drones and space systems. In 2022, Dassault Aviation reported revenues of €6.9 billion. The company has 12,770 employees. [dassault-aviation.com](https://www.dassault-aviation.com)

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