

Minutes of the Combined General Meeting of Dassault Aviation held on May 16, 2025

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The Combined General Meeting of shareholders of Dassault Aviation took place on May 16, 2025 at 3 p.m. at 9, Rond-Point des Champs-Élysées - Marcel Dassault, in Paris (75008), with the physical presence of shareholders.

Quorum

The quorum was 91.902% accounting for 71,887,697 shares and 124,027,213 voting rights.

Fiscal year 2024/Significant post-closing events

Mr. Éric TRAPPIER, Chairman of the Board and Chief Executive Officer of the Company, chaired the Meeting.

A film relating the highlights of 2024 and the start of 2025 was shown.

After detailing the activities of Dassault Aviation in 2024, the Chairman indicated the major events of the start of 2025. He also presented the elements of compensation of the executive officers and directors put to the vote of shareholders.

After the Statutory Auditors' summary of their reports, he answered to the shareholders' questions.

Voting results of the resolutions

The General Meeting has approved:

- with a majority of the votes cast by the shareholders present or represented, required for an ordinary general meeting:
 - the 2024 annual financial statements of the Parent Company with a net profit of EUR 685 million,
 - the 2024 consolidated financial statements of Dassault Aviation with a net profit of EUR 924 million,
 - the distribution of a dividend of EUR 4.72 per share (to be paid on May 22, 2025) and the appropriation of the remaining balance to retained earnings,
 - the elements of compensation due or attributed for fiscal year 2024 to the Directors,
 - the elements of compensation due or attributed for fiscal year 2024 to Mr. Éric TRAPPIER, Chairman and Chief Executive Officer,
 - the elements of compensation due or attributed for fiscal year 2024 to Mr. Loïc SEGALEN, Chief Operating Officer,

- the 2025 compensation policy for the Directors,
 - the 2025 compensation policy for the Chairman and Chief Executive Officer,
 - the 2025 compensation policy for the Chief Operating Officer,
 - the related-party agreement regarding the new lease agreement between Dassault Aviation and GIMD for the Seine Rive Ouest building in Saint-Cloud, given that GIMD, Mr. Thierry DASSAULT, Mrs. Marie-Hélène HABERT and Mr. Éric TRAPPIER did not take part in the vote,
 - the authorization to be given to the Board of directors to allow the Company to purchase its own shares under a share buyback authorization,
 - the powers to carry out formalities.
- with a majority of two-thirds of the votes cast by the shareholders present or represented, required for an extraordinary general meeting:
- the authorization to be given to the Board of directors to reduce the Company's share capital by canceling shares purchased or to be purchased under a share buyback authorization,
 - the extension of the term of the Company for a period of 99 years and the amendment of Article 5 of the Company's Articles of Association,
 - Miscellaneous amendments to the Company's Articles of Association to bring them into line with legal and regulatory provisions.

The results of the votes and a replay of the General Meeting are available on the Dassault Aviation website.

ABOUT DASSAULT AVIATION:

With over 10,000 military and civil aircraft (including 2,700 Falcons) delivered in more than 90 countries over the last century, Dassault Aviation has built up expertise recognized worldwide in the design, production, sale and support of all types of aircraft, ranging from the Rafale fighter, to the high-end Falcon family of business jets, military drones and space systems. In 2024, Dassault Aviation reported revenues of €6.2 billion. The company has nearly 14,600 employees.
dassault-aviation.com

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